

Required Documents For LIHEAP Application

(PLEASE PROVIDE YOUR OWN COPIES)

	Current Electric bill and current Gas bill (all pages)
	Note: Both current utility bills are required to process the HEAP application.
	Billing period must be at least 22 days.
	If your utilities are included in rent, please provide a copy of your current statement that shows
	electric and/or gas charges.
>	Proof of Income from the last 30 days (for all household members 18yrs and older)
	Gross wages: paystubs for the last 4 weeks
	If anyone in the home is a current CalFresh/CalWORKS recipient, include Verification of Benefits
	letter for the current month and year.
	SSI/SSA Award letter or current bank statement showing deposit.
	Pension Award letter (bank statements are not acceptable)
	Household members 18 and older claiming cash income MUST complete form (43B - Certification of
	Income & Expenses) that is provided in the application.
	Unemployment benefits (EDD – Must cover 4 consecutive weeks)
>	Government Identification with photo

- Other documents may be requested by the processing staff or management.
- Applicant must sign and date the entire HEAP application packet.
- Processing can take 90 to 120 days from the date the completed application is received. Eligible households can be assisted with one energy bill per contract year.

IF ANY DOCUMENTS ARE MISSING OR PAGES LEFT INCOMPLETE, THE APPLICATION WILL NOT BE PROCESSED AND THE APPLICATION PACKET WILL BE RETURNED TO YOU.

For any questions or concerns, call: (714) 839-6199

RETURN / DROP-OFF 11870 Monarch St. Garden Grove, Ca 92841 Fax (714) 839-2817

For quicker assistance, apply online at caliheapapply.com



Community Action Partnership of Orange County (CAP OC), Energy and Environmental Services Department oversees administration of the Low-Income Home Energy Assistance Program (LIHEAP) and the Department of Energy's Weatherization Assistance Program (DOE WAP). These programs are funded by the United States Department of Health and Human Services, Department of Energy Region IX, and the California Department of Community Services and Development (CSD). The programs are designed to assist eligible low-income households to manage and meet their immediate home heating and/or cooling needs. In addition, LIHEAP provides financial assistance to offset heating and/or cooling costs and helps to improve household energy efficiency.

If you have a disability or need help with this application, you may request assistance from an agency representative, and someone will help you.

How do I apply?

- Complete the pages included in this application and include all required documents
 - o Print clearly utilizing an ink pen, do **not** use a pencil.
 - o If you make an error, do **not** use white-out. Simply draw a line through the error, initial it, and enter the correct information.
 - o Remember to sign and date your application.
 - A checklist of all mandatory documents is included to assist you in the application process. Incomplete and unsigned applications will delay the process of your application.
- Give the application to CAP OC in person, by mail or by fax (contact info on next page)

Who gets priority?

In accordance with federal law, our department establishes a priority rating system once we reach a financial budget benchmark. Benefits are calculated based on your household's out-of-pocket energy cost versus household income and a point system.

How long will it take?

It may take up to 60 days until your utility assistance application has been processed. It is your responsibility to continue to pay and/or make payment arrangements with your utility company until eligibility is determined. We do not guarantee your benefit will be processed and paid before the date of the bill is due.

CAP OC will send you a letter to let you know if your household is approved or denied and HEAP benefits.

Department of Community Services and			Official Use On	ıly:		
Energy Intake Form			Priority Points			
CSD 43 (07/2024)			A.C.C.			
Agency: Intake Init	itake Date:	Eligibility Co	ert Date			
First name	Middle Initial	Last Name		Date of Birth	า	
				MM/DD/YY		
SERVICE ADDRESS – Address where you live	(this <i>cannot</i> be a P	.O. Box)				
Service Address				Unit Numbe	r	
Service City	Service County		Service State	Service Zip (Code	
Have you lived at this residence during each	of the past 12 mor	nths?		🗆 Ye	es 🗆 No	
Is your service address the same as mailing a						
Do you own or rent your home?						
Mailing Address				Unit Numb	er	
Mailing City	Mailing Count	У	Mailing State	Mailing Zip	Code	
Social Security Number (SSN):		Home Phone ()			
Mobile Phone ()	Do you agree	to opt in to receive text n	nessages?	Yes □ No		
E-mail Address:						
PEOPLE LIVING IN HOUSEHOLD		INCOME				
Enter the total number of people living in the household,)		Enter the total number of people who receive income			
including yourself		Wild receive income =	7			
Demographics: Enter the number of peo	ple in the	Enter the total gros	<u>s</u> monthly inco	ome for <u>all</u> peo	ple living in	
household who are:		the household:				
Ages 0 – 2 Years		TANF / CalWORKs	TANF / CalWORKs \$			
Ages 3 - 5 years		SSI / SSP	\$			
Ages 6 - 18 years		SSA / SSDI	SSA / SSDI \$			
Ages 19 - 59	Paycheck(s)	Paycheck(s) \$				
Ages 60 and older	Interest	Interest \$				
Disabled		Pension	Pension \$			
Native American		Other	\$			
Seasonal or Migrant Farmworker	Total Monthly In	come \$				

HOUSEHOLD MEMBERS				
Enter the information below for $\underline{\textbf{ALL}}$ households the second of the second secon				
If you have more than 6 people in your ho	ouseholo	d, please list the informatio	n on a separate piece of pa	per.
ADDITIONAL (HOUSEHOLD ASSAULT 4)				
APPLICANT (HOUSEHOLD MEMBER 1)		Last Name		Deletienskin te Analisent
First Name	M.I.	Last Name		Relationship to Applicant
				Self
Date of Birth:	Race:	☐ American Indian or Alas	ka Native 🗆 Asian	Hispanic/ Latino/Spanish?
Gender: ☐ Female ☐ Male		☐ Black or African America	an	☐ Yes ☐ No
☐ Other		☐ Native Hawaiian or Oth	er Pacific Islander	☐Unknown/Decline to
☐ Unknown/Decline to State		☐ White ☐ Multi-Race	□Other	State
·		☐Unknown/Decline to Sta	ite	
Have you served or are you an imme	diate fa	•		y, and CSD, transmitting
someone who served in the United S		•	_	ss, mailing address, and
	rtates ii	ilitary:		ber to the Department of
☐ Yes, I have Served			Veterans Affairs only f	•
			receiving additional in	
\square Yes, I am the Spouse, legal partne	r, pare	nt, or child of a person	_	my family member may
who served in the United States milit	tary			nd that this consent is valid
			for 12 months.	id that this consent is valid
□ No			101 12 months.	
☐ Decline to State			☐ Yes ☐ No	
Amount of Gross Monthly Income (before	re taxes): Source of Income:		
HOUSEHOLD MEMBER 2				
First Name	M.I.	Last Name		Relationship to Applicant
Date of Birth:	Bace.	☐ American Indian or Alas	ka Nativo 🗆 Asian	
Date of Birtin.			Hisnanic/Latino/Snanish?	
Gender: Female Male	Macc.			Hispanic/ Latino/Spanish? ☐ Yes ☐ No
Gender: ☐ Female ☐ Male	, nace.	☐ Black or African America	an	☐ Yes ☐ No
☐ Other	, nacc.	☐ Black or African America ☐ Native Hawaiian or Other	an er Pacific Islander □ White	☐ Yes ☐ No☐ Unknown/Decline to
☐ Other ☐ Unknown/Decline to State		□ Black or African America □ Native Hawaiian or Other □ Multi-Race □ Other □	an er Pacific Islander □ White Unknown/Decline to State	☐ Yes ☐ No
☐ Other		□ Black or African America □ Native Hawaiian or Other □ Multi-Race □ Other □	an er Pacific Islander □ White	☐ Yes ☐ No☐ Unknown/Decline to
☐ Other ☐ Unknown/Decline to State Amount of Gross Monthly Income (before		□ Black or African America □ Native Hawaiian or Other □ Multi-Race □ Other □	an er Pacific Islander □ White Unknown/Decline to State	☐ Yes ☐ No☐ Unknown/Decline to
☐ Other ☐ Unknown/Decline to State Amount of Gross Monthly Income (before the control of the co	re taxes	☐ Black or African America ☐ Native Hawaiian or Othe ☐ Multi-Race ☐ Other ☐): Sou	an er Pacific Islander □ White Unknown/Decline to State	☐ Yes ☐ No ☐ Unknown/Decline to State
☐ Other ☐ Unknown/Decline to State Amount of Gross Monthly Income (before		□ Black or African America □ Native Hawaiian or Other □ Multi-Race □ Other □	an er Pacific Islander □ White Unknown/Decline to State	☐ Yes ☐ No☐ Unknown/Decline to
☐ Other ☐ Unknown/Decline to State Amount of Gross Monthly Income (before the control of the co	re taxes	☐ Black or African America ☐ Native Hawaiian or Othe ☐ Multi-Race ☐ Other ☐): Sou	an er Pacific Islander □ White Unknown/Decline to State	☐ Yes ☐ No ☐ Unknown/Decline to State
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☐ Other ☐ Unknown/Decline to State Amount of Gross Monthly Income (before the state) HOUSEHOLD MEMBER 3 First Name	re taxes	☐ Black or African America ☐ Native Hawaiian or Othe ☐ Multi-Race ☐ Other ☐): Sou Last Name	an er Pacific Islander □ White Unknown/Decline to State urce of Income: ka Native □ Asian	☐ Yes ☐ No ☐ Unknown/Decline to State Relationship to Applicant
☐ Other ☐ Unknown/Decline to State Amount of Gross Monthly Income (before the state) HOUSEHOLD MEMBER 3 First Name Date of Birth:	re taxes	□ Black or African America □ Native Hawaiian or Othe □ Multi-Race □ Other □): Sou □ Last Name □ American Indian or Alas □ Black or African America	an er Pacific Islander □ White Unknown/Decline to State urce of Income: ka Native □ Asian	☐ Yes ☐ No ☐ Unknown/Decline to State Relationship to Applicant Hispanic/ Latino/Spanish? ☐ Yes ☐ No
☐ Other ☐ Unknown/Decline to State Amount of Gross Monthly Income (before HOUSEHOLD MEMBER 3 First Name Date of Birth: Gender: ☐ Female ☐ Male	re taxes	□ Black or African America □ Native Hawaiian or Othe □ Multi-Race □ Other □): Sou Last Name □ American Indian or Alas □ Black or African America □ Native Hawaiian or Othe	an er Pacific Islander White Unknown/Decline to State urce of Income: ka Native Asian an	☐ Yes ☐ No ☐ Unknown/Decline to State Relationship to Applicant Hispanic/ Latino/Spanish? ☐ Yes ☐ No
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☐ Other ☐ Unknown/Decline to State Amount of Gross Monthly Income (before HOUSEHOLD MEMBER 3 First Name Date of Birth: Gender: ☐ Female ☐ Male ☐ Other ☐ Unknown/Decline to State Amount of Gross Monthly Income (before HOUSEHOLD MEMBER 4 First Name Date of Birth: Gender: ☐ Female ☐ Male	M.I. Race:	□ Black or African America □ Native Hawaiian or Othe □ Multi-Race □ Other □): Sou Last Name □ American Indian or Alas □ Black or African America □ Native Hawaiian or Othe □ Multi-Race □ Other □): Sou Last Name □ American Indian or Alas □ Black or African America	an er Pacific Islander	☐ Yes ☐ No ☐ Unknown/Decline to State Relationship to Applicant Hispanic/ Latino/Spanish? ☐ Yes ☐ No ☐ Unknown/Decline to State Relationship to Applicant Hispanic/ Latino/Spanish? ☐ Yes ☐ No
☐ Other ☐ Unknown/Decline to State Amount of Gross Monthly Income (before HOUSEHOLD MEMBER 3 First Name Date of Birth: Gender: ☐ Female ☐ Male ☐ Other ☐ Unknown/Decline to State Amount of Gross Monthly Income (before HOUSEHOLD MEMBER 4 First Name Date of Birth: Gender: ☐ Female ☐ Male ☐ Other ☐ Other	M.I. Race:	□ Black or African America □ Native Hawaiian or Othe □ Multi-Race □ Other □): Sou Last Name □ American Indian or Alas □ Black or African America □ Native Hawaiian or Othe □ Multi-Race □ Other □): Sou Last Name □ American Indian or Alas □ Black or African America □ Native Hawaiian or Othe □ Native Hawaiian or Othe □ Native Hawaiian or Othe	an er Pacific Islander White Unknown/Decline to State urce of Income: ka Native Asian an er Pacific Islander White Unknown/Decline to State urce of Income: ka Native Asian an er Pacific Islander White	☐ Yes ☐ No ☐ Unknown/Decline to State Relationship to Applicant Hispanic/ Latino/Spanish? ☐ Yes ☐ No ☐ Unknown/Decline to State Relationship to Applicant Hispanic/ Latino/Spanish? ☐ Yes ☐ No ☐ Unknown/Decline to
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HOUSEHOLD MEMBER 5 First Name	N/ I	Last Name		Deletionship to Applicant	
riist ivaille	M.I.	Last Name		Relationship to Applicant	
Date of Birth:	Race:	\square American Indian or	Alaska Native 🗌 Asian	Hispanic/ Latino/Spanish?	
Gender: ☐ Female ☐ Male		☐ Black or African An		☐ Yes ☐ No	
☐ Other			Other Pacific Islander White	☐ Unknown/Decline to	
☐ Unknown/Decline to State			er Unknown/Decline to State	State	
Amount of Gross Monthly Income (before	re taxes):	Source of Income:		
HOUSEHOLD MEMBER 6					
First Name	M.I.	Last Name		Relationship to Applicant	
This Name	101.1.	Last Name		Relationship to Applicant	
Date of Birth:	Race:	\square American Indian or	Alaska Native 🗌 Asian	Hispanic/ Latino/Spanish?	
Gender: □ Female □ Male		☐ Black or African An		☐ Yes ☐ No	
☐ Other			Other Pacific Islander White	☐ Unknown/Decline to	
☐ Unknown/Decline to State	L		er Unknown/Decline to State	State	
Amount of Gross Monthly Income (before	re taxes):	Source of Income:		
Are you or someone in your household C	URREN	TLY receiving CalFresh	(Food Stamps)?	□ No	
PAY BILL To which energy bill (CHOOSE ONLY ONE) do voi	ı want the LIHEAD her	nefit to be applied? (Attach complet	a copy of most recent hill or receipt)	
□ Natural Gas □ Electricity □ Wood	-				
Enter the energy company and account n			S		
Company Name:			Account #:		
Is your utility service shut-off?	N				
Do you have a past due notice? \square Yes	_ N				
Are your utilities included in rent or subn					
•			•		
Are your utilities all electric?		lo			
Is your Natural Gas Company the same a			Yes No		
WOOD, PROPANE or FUEL OIL SER	•	•		_	
Are you currently out of fuel? (Wood, Pr	-		•	□ N/A	
List the approximate number of days unt	il you ru	un out of fuel (Wood, P	ropane, Oil, Kerosene, Other Fuels).		
Number of Days: N/A					
ENERGY INFORMATION					
The questions below are MANDATORY .		= -			
A copy of all recent energy bills and/or re-	-				
NOTE: A copy of an electric bill must be in					
What is the main fuel used to HEAT your ☐ Natural Gas ☐ Electricity ☐ Wood				☐ Pellets ☐ Other Fuel	
In addition to your main heating source,					
□ Natural Gas □ Electricity □ Wood □					
Are you the account holder: Electric Bill					

The information on this application will be used to determine and verify my eligibility for assistance. By signing below, I give my consent (permission) to CSD, its contractors, consultants, other federal or state agencies (CSD Partners) and to my utility company and its contractors, to share information about my household's utility account, energy usage and/or other information needed to provide services and benefits to me as described at the end of the form. My consent shall be effective for the period beginning 24 months prior to, and continuing for 36 months after, the date signed below. I understand that if my application for LIHEAP/DOE benefits or services is denied, or if I receive untimely response or unsatisfactory performance, I may initiate a written appeal with the local service provider and my appeal shall be reviewed no later than 15 days after the appeal is received. If I am not satisfied with the local service provider's decision I may then appeal to the Department of Community Services and Development pursuant to Title 22, California Code of Regulations section 100805. If applicable, I hereby authorize installation of weatherization measures to my residence at no cost to me. I declare, under penalty of perjury, that the information on this application is true, correct, and that the funds received will be used solely for the purpose of paying my energy costs.

Х		
	* * * APPLICANT'S SIGNATURE * * *	Date

AGENCY NAME: Community Services and Development (CSD). UNIT RESPONSIBLE FOR MAINTENANCE: Home Energy Assistance Program (HEAP). AUTHORITY: Government Code Section 16367.6 (a) Names CSD as the agency responsible for managing HEAP. PURPOSE: The information you provide will be used to decide if you are eligible for a LIHEAP payment and/or weatherization services. GIVING INFORMATION: This program is voluntary. If you choose to apply for assistance, you must give all required information. OTHER INFORMATION: CSD uses statistical definitions from the annual update of the Department of Health and Human Services' State Median Income, Federal Income Poverty Guidelines, to determine program eligibility. During application processing, CSD's designated subcontractor may need to ask you for more information to decide your eligibility for either or both programs. ACCESS: CSD's designated subcontractor will keep your completed application and other information, if used, to determine your eligibility. You have the right to access all records holding information about you. CSD does not discriminate in the provision of services on the basis of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, sex, age, or sexual orientation.

APPLICANT: DO NOT FILL OUT THE INFORMATION BELOW. THIS SECTION IS FOR OFFICIAL USE ONLY.							
Utility Assistance being provided under which program → ☐ HEAP ☐ Fast Track ☐ HEAP WPO ☐ ECIP WPO							
Total Energy Cost \$ Energy Burden							
Utility Assistance being provided under which program → □ HEAP □ Fast Track □ HEAP WPO □ ECIP WPO Base Benefit \$ Supplement \$ Total Benefit \$							

Department of Community Services and Development

Account Holder Authorization and Consent Form CSD Form 081 (Rev. 12/17)

ACCOUNT HOLDER NAME(S) AND MAILING ADDRESS

Account Holder's Full Name		
Account Holder's mailing address (Street)		Unit Number (if any)
(City)	State	Zip Code
Is the utility service address the same as the account holder's mailing address?	s No	1
Full Name of Applicant for Benefits (from Form 43)		
Utility Service Address (Street)		Unit Number (if any)
(City)	State CA	Zip Code

UTILITY INFORMATION

Please enter your utility company name and service account number below (you can find the account number on your bill). If different companies provide your electricity and gas services, please enter the name and account number for both utilities.

l	Name of Utility Company	Service Account Number
	Name of Utility Company (if you have a second Utility Company)	Service Account Number

AUTHORIZATION AND CONSENT

By signing this form, you (Account Holder) give your authorization and consent (permission) to CSD, its contractors, consultants, other federal or state agencies (CSD Partners) and to your utility company and its contractors, to share information about your property's utility account, meter usage and energy consumption data, and other information as needed for the period beginning 24 months prior to, and continuing for 36 months after, the date signed below. The information you authorize us to obtain and share will be used for the purposes of evaluating home energy usage of program beneficiaries so that CSD can: a) measure the effectiveness of the services we provide by determining how much your utility bills are reduced and how much our services reduce carbon emissions (air pollution), and b) report these results to federal and state authorities that fund and oversee energy assistance programs in California. CSD, its contractors, consultants, other federal or state agencies and affiliated programs (CSD Partners), working cooperatively with your utility company and its contractors, use this information to provide services that assist low-income families, such the applicant, to pay their home energy bills and mange those energy needs for the purposes stated in this Authorization.

Signature of Account Holder	Date	Name of CSD Contractor/Partner Organization

REVOCATION OF AUTHORIZATION AND CONSENT

You agree that your consent shall remain in effect for 36 months from the date you sign this Authorization, unless otherwise revoked by written notice mailed to: CSD Energy & Environmental Services Division, 2389 Gateway Oaks Drive, Suite 100, Sacramento, CA 95833. Revocation will be effective upon receipt, but will not apply to any information shared while this Authorization was valid.

APPLICABLE PROGRAMS

Some of the programs CSD oversees or partners with include:

- CSD Federal Low-Income Home Energy Assistance Program (LIHEAP)
- CSD Federal Department of Energy Weatherization Assistance Program (DOE WAP)
- State Low-Income Weatherization Program (LIWP)
- Department of Housing and Urban Development (HUD) Lead Hazard Control and Healthy Homes Program
- Utility Company Energy Savings Assistance (ESA) Program
- Utility Company California Alternate Rates for Energy (CARE) Program

Department of Community Services and Development

CSD 43B (rev.12/2013)

Name and Address

CERTIFICATION OF INCOME AND EXPENSES

You are being asked to complete this form because you requested assistance, and state that your entire household cannot provide proof of income. The State of California requires the applicant to report all sources of income. This form will help us understand how you are meeting expenses. Please complete the information below:

Name	e:										
Addre	ess:										
Secti	ion 1	: Do you hav	e sources	of income yo	u forgot	to repo	rt?				
YES	NO			nonth have you							
YES	NO	During the	During the previous month have you been self-employed?								
YES	NO		During the previous month did you receive money for any work that you perform only once in a while, like yard work, child care, donating blood, etc?								
YES	NO	During the phone num	During the previous month have you received any gifts of money from anyone? If yes, please list the name and phone number of the person who gave you the gift:								
YES	NO	During the	previous m	onth did you r	eceive a	ny of the	following: (circle any that apply	′)		
		Worker'		UNEMPLOYM				ORED BENEFITS	CHILD SUPPORT		
YES	NO			the following	-						
		Annui	TY	PENSION	TRIBAL	Casino I	PAYMENTS	RENTAL INCOME	INSURANCE BENEFITS w, if needed (DOE only) or		
mone YES YES YES	NO N	Are you us How much Are you us How much Are you bo How much Are you bo How much Are you bo How much	ing savings ? ing some c ? irrowing fro ? irrowing fro ? irrowing fro ? us how yo	s or a home ed other asset? m credit cards m some other	? source?	? expens	EONE ELSE F	have Executive he previous month PAYS FOR YOU, PLEAS Phone	E COMPLETE:		
		Φ.						Dhana			
Foo	oa	\$				Name:		Phone	i: 		
Secti	ion 4	· If none of th	ne ahove a	annlies to you	nlaasa	Address		monthly expenses	were naid:		
Jecu	1011 4	. II IIOII e OI ti		applies to you	, piease	expiairi	now your	monthly expenses	were paid.		
Sign	ature	:									
inform	nation	<u>-</u>		eve these facts a			_		ermission to verify this		
Signa	ature	!						Date			

Energy and Environmental Services Department

EES (rev.06/2017)

UTILITIES VERIFICATION STATEMENT FORM

You are being asked to complete this form because your tenant has requested assistance, and stated that their household cannot provide proof of included in rent utility verification. The State of California requires the applicant to report how much of their household income is paid toward energy costs. This is pursuant to the Low-Income Home Energy Assistance Program Reauthorization Act of 1994, Public Law 97-35, as amended. Therefore, in keeping with the intent of Federal Law, landlords and property managers are now being asked to provide, upon request, to HEAP applicants the amount of rent dollars that are spent to pay for heating/cooling costs. This form will help us understand how much of their rent is applied toward utility costs. Please complete the information below:

SECTION I										
First Name			Middle Initia	al	Last Name					
Service Address					Unit Nur	nber				
Service City				Service Sta	ite	Servic	e Zip Code			
SECTION II										
1. IS THE ABOVE IND	VIDUAL LIVIN	G IN THE PROPERT	TY AT THE AB	OVE ADDRE	ESS?			YES		NO
2. DO YOU LIVE IN A	SEPARATE HO	USEHOLD FROM Y	OUR TENANT	L.Ś				YES		NO
3. DO YOU RECEIVE A THIS TENANT LIVE							TY	YES		NO
4. WHAT IS THE MON										
5. PLEASE CHECK ALL	TYPES OF FU	EL THAT IS INCLUD	ED IN THE RE	NT:						
	NATURAL GAS	S ELECTRIC	□ wood	☐ PRO	PANE 🗖 FU	JEL OIL	KEROSEI	NE		
6. PLEASE INDICATE	THE MONTHL	Y AMOUNT OF REN	IT PAID TOW	ARDS THE F	UEL TYPE(S) LI	STED ABOV	E:			
TYPE OF FUEL:		AMOUNT: \$		TYPE OF F	JEL:	AN	лоunt: \$_			
										+:1:+.,
*If you are unable to det bill by the number of uni			r unit, you can	estimate th	e cost by dividing	g the total cu	irrent energy	COST OII	the u	tility
SECTION III										
Have your landlord comple breif written hardship deta										
give the Service Provider m										
statements.					TENI	NIT SELE CEL	DTIEICATION	1		
A. L/	NDLORD CERT	IFICATION		B. (INDICATE HARDSHIP BELOW)						
LANDLORD'S NAME				LANDLORD'S NAME						
STREET ADDRESS OR PO	BOX NUMBER			STREET ADDRESS OR PO BOX NUMBER						
CITY	STATE	ZIP CODE		CITY		STATE		ZIP COI	DE	
TELEPHONE NUMBER	l	EMAIL ADDRESS		TELEPHON	E NUMBER		EMAIL ADD	DRESS		
SIGNATURE DATE					E		DATE			
HARDSHIP STATEMENT:		•		-						

Energy and Environmental Services Department

EES (8/18)

CONFLICT OF INTEREST FORM

You are being asked to complete this form because you requested Utility and/or Weatherization assistance. The State of California requires Community Action Partnership of Orange County (CAP OC) to establish safeguards to ensure its employees or its officers do not engage in actual or potential conflicts of interest. The applicable sections must be completed and returned with the Energy Intake form CSD 43 for processing. Program eligibility is soley based on income guidelines and program requirements. Your affiliation or employment with CAP OC will not be a determining factor for program eligibility.

. Applicant Section							
First Name	Last Name						
Address	City	Zip Code					
II. Affili	ation Section						
Are you related or friends with an employee, board member or anyone affliated with CAP OC?							
NO YES If yes, what is the first and last n	ame of the person?						
III. Program P	articipation Section						
Has anyone in your household applied for Utility Ass	sistance in the same program year	?					
NO YES If yes, what is the first and last n	ame of the person?						
IV. Confi	rmation Section						
By signing this form, I affirm that I have answered all c	questions truthfully and to the best	of my knowledge. I give					
Community Action Partnership permission to verify th	is information. I may be held liable (under Federal and state					
law for knowingly making false or fraudulent statemer	nts.						
x							
*** APPLICANT'S SIGNAT	URE ***	TODAY'S DATE					
Office Use Only							
Certified By:		Certified Date:					
Assistance Type:	*WX	Benefit Amount:					
Conflict of Interest Compliance							
Application Request for Processing:	pproved Denied						
x							
*** DEPARTMENT DIRECTOR'S S	DATE						
Application Request for Processing:	pproved Denied						
x							
*** PRESIDENT & CEO'S SIGN	ATURE ***	DATE					
Data Entry Completed & Exported By:	Date:						



! ! PLEASE SUBMIT THIS PAGE WITH YOUR COMPLETED APPLICATION !!

INSTRUCTIONS:

Please fill out the chart below with information for each household member. Either write in or circle your answer. Use the key to determine the number that corresponds with your choice for the different categories. M means MALE, F means FEMALE. Y means YES, N means NO. DISCONNECTED YOUTH is defined as youth ages 14-24 who are neither in school nor working.

ARE YOU A RENTER OR OWNER? PLEASE CIRCLE Renter Owner

Household Member Name	Gender	Disabled	Disconnected Youth	Health Insurance (Type)	Work Status	Military Status	Education Level	Race	Ethnicity	Ethnicity Subcategory	Language
	M F Other	ΥN	ΥN	Y N							
	M F Other	YN	Y N	Y N							
	M F Other	ΥN	ΥN	YN							
	M F Other	YN	Y N	Y N							
	M F Other	ΥN	ΥN	YN							
	M F Other	YN	Y N	YN							
	M F Other	YN	YN	YN							
	M F Other	YN	YN	YN							

KEY

HEALTH INSURANCE

- 1 Direct Purchase
- 2 Employment-Based
- 3 Medicaid
- 4 Medicare
- 5 Military Health Care
- 6 State Children's Health Ins Program
- 7 State Health Ins for Adults

WORK STATUS

- 1 Employed Full-Time
- 2 Employed Part-Time
- 3 Migrant Seasonal Farm Worker
- 4 Unemployed (Short-Term, 6 mo or less)
- 5 Unemployed (Long-Term, more than 6 mo)
- 6 Unemployed (Not in Labor Force)
- 7 Retired

MILITARY STATUS

- 1 Veteran
- 2 Active Military
- 3 Not Military

EDUCATION LEVEL

- 1 Grades 0-8
- 2 Grades 9-12/Non-grad
- 3 High school grad/ equivalency
- 4 12th grade + some post-secondary
- 5 2 or 4 years college grad
- 6 Graduate or other post-secondary school

RACE

- 1 American Indian or Alaska Native
- 2 Asian
- 3 Black or African American
- 4 Native Hawaiian/ Other Pacific Islander
- 5 White
- 6 Other
- 7 Multi-Race

ETHNICITY

- 1 Hispanic, Latino or Spanish Origin
- 2 Not Hispanic, Latino or Spanish Origin

ETHNICITY SUBCATEGORY

ASIAN:

- 1 Asian Indian
- 2 Chinese
- 3 Filipino
- 4 Japanese
- 5 Korean
- 6 Vietnamese
- 7 Other Asian

HISPANIC LATINO:

- 8 Central/ South American
- 9 Cuban
- 10 Dominican
- 11 Mexican, Chicano
- 12 Other Spanish/ Latino
- 13 Puerto Rican
- NATIVE HAWAIIAN/ OTHER PACIFIC ISLANDER:
 - 14 Native Hawaiian
 - 15 Guamian or Chamorro
 - 16 Samoan
 - 17 Other Pacific Islander
 - 18 Other Asian

LANGUAGE

- 1 Afrikaans
- 2 Arabic
- 3 Armenian
- 4 Chinese
- 5 English 6 - Farsi
- 7 French
- 8 Greek
- 9 Hebrew
- 10 Hindi
- 11 Japanese
- 12 Korean
- 12 Norean
- 13 Pashto
- 14 Polish
- 15 Portuguese
- 16 Punjabi
- 17 Russian
- 18 Spanish
- 19 Turkish
- 20 Urdu
- 21 Vietnamese
- 22 OTHER